

Idaho State Historical Society

Analyst: Freeman

Historical Summary

OPERATING BUDGET	FY 2008 Total App	FY 2008 Actual	FY 2009 Approp	FY 2010 Request	FY 2010 Gov Rec
BY PROGRAM					
Hist. Preservation & Education	4,947,300	4,020,200	5,689,500	6,274,400	4,887,300
Hist. Site Maint. & Interp.	634,800	555,800	0	0	0
Total:	5,582,100	4,576,000	5,689,500	6,274,400	4,887,300
BY FUND CATEGORY					
General	2,972,200	2,842,700	3,347,200	3,804,300	2,547,600
Dedicated	1,534,900	812,700	1,346,900	1,443,400	1,345,100
Federal	1,075,000	920,600	995,400	1,026,700	994,600
Total:	5,582,100	4,576,000	5,689,500	6,274,400	4,887,300
Percent Change:		(18.0%)	24.3%	10.3%	(14.1%)
BY OBJECT OF EXPENDITURE					
Personnel Costs	3,057,500	2,697,800	3,178,200	3,441,700	3,117,700
Operating Expenditures	2,015,600	1,448,000	1,800,700	2,011,900	1,658,000
Capital Outlay	357,400	294,500	549,000	639,200	0
Trustee/Benefit	151,600	135,700	161,600	181,600	111,600
Total:	5,582,100	4,576,000	5,689,500	6,274,400	4,887,300
Full-Time Positions (FTP)	49.02	49.02	49.02	51.02	49.02

Division Description

The Idaho State Historical Society was established by statute in 1907. It is ultimately responsible to the State Board of Education, although its operations are directed by a seven-member Board of Trustees who are appointed by the State Board of Education.

The duties of the ISHS include:

- (1) Identifying and preserve significant buildings, sites, objects, photographs, and library resources for the education and benefit of this and future generations;
- (2) Providing technical services, federal grant review clearances, and other assistance to local governments, historical societies, and private citizens; and
- (3) Preserving and maintain the 60 properties of significant historic value which are owned by the people of Idaho, and provides historic interpretation of those sites and structures.

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Comparative Summary

Decision Unit	Agency Request			Governor's Rec		
	FTP	General	Total	FTP	General	Total
FY 2009 Original Appropriation	49.02	3,347,200	5,689,500	49.02	3,347,200	5,689,500
Reappropriation	0.00	0	424,100	0.00	0	424,100
Omnibus Rescission	0.00	0	0	0.00	(110,700)	(110,700)
Health Insurance Reduction	0.00	0	0	0.00	(15,000)	(24,600)
FY 2009 Total Appropriation	49.02	3,347,200	6,113,600	49.02	3,221,500	5,978,300
Removal of One-Time Expenditures	0.00	(579,000)	(1,003,100)	0.00	(579,000)	(1,003,100)
Additional Base Adjustment	0.00	0	0	0.00	(105,700)	(105,700)
FY 2010 Base	49.02	2,768,200	5,110,500	49.02	2,536,800	4,869,500
Benefit Costs	0.00	26,500	43,100	0.00	11,500	18,500
Inflationary Adjustments	0.00	37,800	76,400	0.00	0	0
Replacement Items	0.00	236,000	236,000	0.00	0	0
Statewide Cost Allocation	0.00	(700)	(700)	0.00	(700)	(700)
Change in Employee Compensation	0.00	46,600	77,000	0.00	0	0
FY 2010 Program Maintenance	49.02	3,114,400	5,542,300	49.02	2,547,600	4,887,300
1. Community Enhancement Grants	0.00	50,000	50,000	0.00	0	0
2. Development Director	1.00	109,900	109,900	0.00	0	0
3. Website Redesign	0.00	30,000	30,000	0.00	0	0
4. Historic Structures Maintenance	1.00	0	42,200	0.00	0	0
5. Compact Mobile Shelving	0.00	500,000	500,000	0.00	0	0
FY 2010 Total	51.02	3,804,300	6,274,400	49.02	2,547,600	4,887,300
Change from Original Appropriation	2.00	457,100	584,900	0.00	(799,600)	(802,200)
% Change from Original Appropriation		13.7%	10.3%		(23.9%)	(14.1%)

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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
FY 2009 Original Appropriation	49.02	3,347,200	1,346,900	995,400	5,689,500

Reappropriation

The agency was authorized to reappropriate or carryover its unencumbered and unspent appropriation balance from FY 2008 into FY 2009. Carryover required legislative approval and is removed as a one-time expenditure before calculating the next year's base.

Agency Request	0.00	0	424,100	0	424,100
Governor's Recommendation	0.00	0	424,100	0	424,100

Omnibus Rescission

Agency Request	0.00	0	0	0	0
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General Fund holdbacks, as directed by Executive Orders 2008-3, and 2008-5, are incorporated as a rescission that reduces the General Fund by 4.0% for FY 2009.

Governor's Recommendation	0.00	(110,700)	0	0	(110,700)
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Health Insurance Reduction

Agency Request	0.00	0	0	0	0
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The Governor recommends reducing the funding for health insurance by \$500 per FTP, using reserves to offset the increased costs of health insurance for the state for FY 2009 and FY 2010.

Governor's Recommendation	0.00	(15,000)	(4,700)	(4,900)	(24,600)
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FY 2009 Total Appropriation

Agency Request	49.02	3,347,200	1,771,000	995,400	6,113,600
Governor's Recommendation	49.02	3,221,500	1,766,300	990,500	5,978,300

Removal of One-Time Expenditures

Reflects removal of one-time capital outlay and carryover authority.

Agency Request	0.00	(579,000)	(424,100)	0	(1,003,100)
Governor's Recommendation	0.00	(579,000)	(424,100)	0	(1,003,100)

Additional Base Adjustment

Agency Request	0.00	0	0	0	0
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The Governor recommends an ongoing base reduction to balance the state budget. This represents an additional 3.8% reduction for the agency bringing the FY 2010 Base 8.4% below the ongoing FY 2009 General Fund Original Appropriation.

Governor's Recommendation	0.00	(105,700)	0	0	(105,700)
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FY 2010 Base

Agency Request	49.02	2,768,200	1,346,900	995,400	5,110,500
Governor's Recommendation	49.02	2,536,800	1,342,200	990,500	4,869,500

Benefit Costs

Provides \$900 per position, which equates to a 10.4% increase for employer-paid health insurance. Also, includes a 19% reduction in life and disability insurance rates from 1.1% to 0.9% of salary for eligible employees.

Agency Request	0.00	26,500	7,600	9,000	43,100
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The Governor recommends providing an increase of \$400 per FTP and making changes to the health insurance benefits contract to meet expected costs. Including the rescission to reduce health insurance benefit costs in FY 2009 by \$500 per FTP, employer costs per FTP for FY 2010 will be \$8,600.

Governor's Recommendation	0.00	11,500	2,900	4,100	18,500
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Inflationary Adjustments

Inflationary increases are calculated using the ongoing base for operating expenditures multiplied by an agency-specific inflation factor. The inflationary adjustment reflects a 4.46% increase in the General Fund and a 4.46% increase in total funds.

Agency Request	0.00	37,800	33,400	5,200	76,400
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Not recommended by the Governor.

Governor's Recommendation	0.00	0	0	0	0
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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
Replacement Items					
Replacement items include: one vehicle for \$21,000, 25 PCs for \$17,500, four laptops for \$4,400, eight printers for \$1,200, one server for \$23,000, one fax machine for \$400, one photocopier for \$16,000, one microform scanner for \$11,000, one microphone system for \$1,000, three toilets \$2,400, three HVAC units \$38,100, and software for \$100,000.					
Agency Request	0.00	236,000	0	0	236,000
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0
Statewide Cost Allocation					
The request includes adjustments to recover the costs of services provided to state agencies: a reduction of \$13,700 for Attorney General fees; \$7,400 for property and casualty insurance premiums; \$4,800 for State Controller fees; and \$800 for State Treasurer fees.					
Agency Request	0.00	(700)	0	0	(700)
Governor's Recommendation	0.00	(700)	0	0	(700)
Change in Employee Compensation					
Agencies were instructed to calculate a 3% salary increase in the appropriation request.					
Agency Request	0.00	46,600	13,300	17,100	77,000
<i>While increasing salaries of state workers continues to be a priority for the Governor, the current economic situation does not provide the funds to recommend an increase in FY 2010. When economic conditions improve, the Governor will once again seek to improve compensation for all state employees.</i>					
Governor's Recommendation	0.00	0	0	0	0
FY 2010 Program Maintenance					
Agency Request	49.02	3,114,400	1,401,200	1,026,700	5,542,300
Governor's Recommendation	49.02	2,547,600	1,345,100	994,600	4,887,300
1. Community Enhancement Grants					
This request is for an additional \$50,000 in ongoing General Funds for Community Enhancement Grants. From FY 2002-2006, ISHS annually invested \$50,000 in T&B payments through a community grants program to assist communities and organizations in their commemoration of the Lewis and Clark bicentennial. Upon the conclusion of the bicentennial, ISHS annually expended \$50,000 in T&B payments through a statewide grant program in FY 2007 and 2008. These funds went to historical societies, museums, schools, historic preservation commissions and other groups helping the Society meet its statutory authority. Funding provided for a wide diversity of projects and assisted in the preservation of local history. Funds have been used to purchase preservation equipment and curatorial supplies, develop exhibits, create signage, enhance storage facilities for artifacts, fund oral history projects, and aid the Society's partners in the preservation of Idaho history. In FY 2008, the society awarded 29 grants at an average of \$1,724 per grant. For FY 2009, the Legislature provided an additional \$30,000 in one-time funds for this program, and ISHS will award \$80,000 in community grants.					
Agency Request	0.00	50,000	0	0	50,000
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0

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Budget by Decision Unit	FTP	General	Dedicated	Federal	Total
2. Development Director					
ISHS is requesting General Fund support for a full-time development director for the agency. In 2008, the ISHS Board of Trustees of the agency, the Governor, and JFAC approved a \$20 million expansion of the Idaho State Historical Museum. Initial funding of \$5 million from the Permanent Building Fund was approved in FY 2009, with a second request for \$5,000,000 for FY 2010. The understanding going into the process was that ISHS, its board of trustees, and the Foundation for Idaho History would raise the remaining \$10 million from private philanthropy, foundation, and other non-state sources. As a result, ISHS is in the process of embarking on its first capital campaign in support of the approved Idaho State Historical Museum project. This campaign is the first phase of a larger effort to create a comprehensive funding program for ISHS to leverage its state appropriations with non-state resources. The biggest challenge facing ISHS, as it seeks both to enhance long-term public service and complement State of Idaho appropriations with non-governmental funding, is its lack of dedicated resource development staff.					
Agency Request	1.00	109,900	0	0	109,900
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0
3. Website Redesign					
This request is for one-time funding for a re-design of the existing Idaho State Historical Society's web site to incorporate more historical material, meet user needs, and further the educational mission of ISHS. A special emphasis of this project would be the inclusion of extensive searchable databases (historic photographs, artifacts, records, and other documents) and Web technology (podcasts, blogs, etc.).					
Agency Request	0.00	30,000	0	0	30,000
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0
4. Historic Structures Maintenance					
This line item seeks a position and dedicated fund spending authority for an additional maintenance craftsman. The Historical Society is responsible for the maintenance of 60 structures at four historic sites around the state (e.g. the Old Penitentiary, the Idaho History Center, the Idaho Assay Office, the former Bureau of Reclamation building, and facilities in the communities of Franklin, Hansen, and Pierce). Currently, the society has only two maintenance craftsmen on staff to maintain all of these structures and the surrounding grounds at the sites. This additional position will assist the society in reducing its backlog of facilities maintenance and perform ongoing maintenance and inspections.					
Agency Request	1.00	0	42,200	0	42,200
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0
5. Compact Mobile Shelving					
The Historical Society archives building, completed in 1998, has 60,000 cubic feet of storage space. The building is now at capacity. The building was constructed to allow the addition of compact/mobile storage. The conversion of the entire building to this type of storage would increase storage capacity by 80%. The Historical Society received \$150,000 in FY 2008 and \$500,000 in FY 2009 for compact shelving. This line item would provide \$500,000 in one-time funds for the purchase and installation of compact storage shelving to continue toward completion of the project.					
Agency Request	0.00	500,000	0	0	500,000
<i>Not recommended by the Governor.</i>					
Governor's Recommendation	0.00	0	0	0	0
FY 2010 Total					
Agency Request	51.02	3,804,300	1,443,400	1,026,700	6,274,400
Governor's Recommendation	49.02	2,547,600	1,345,100	994,600	4,887,300
Agency Request					
Change from Original App	2.00	457,100	96,500	31,300	584,900
% Change from Original App	4.1%	13.7%	7.2%	3.1%	10.3%
<i>Governor's Recommendation</i>					
Change from Original App	0.00	(799,600)	(1,800)	(800)	(802,200)
% Change from Original App	0.0%	(23.9%)	(0.1%)	(0.1%)	(14.1%)